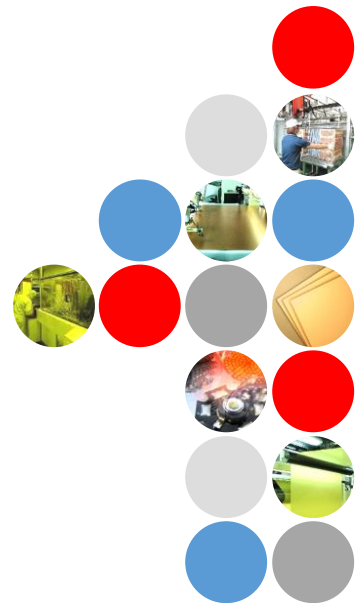




2026 First Quarter Earnings Conference

May 6, 2026

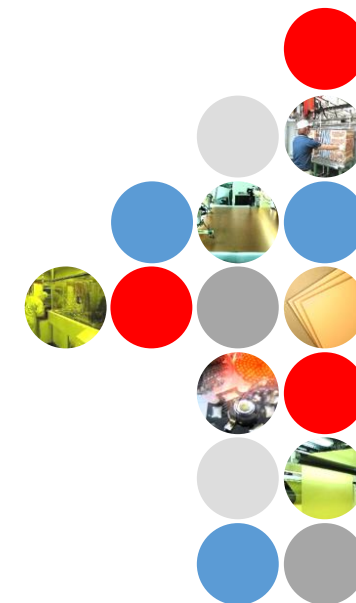


Statements of Comprehensive Income

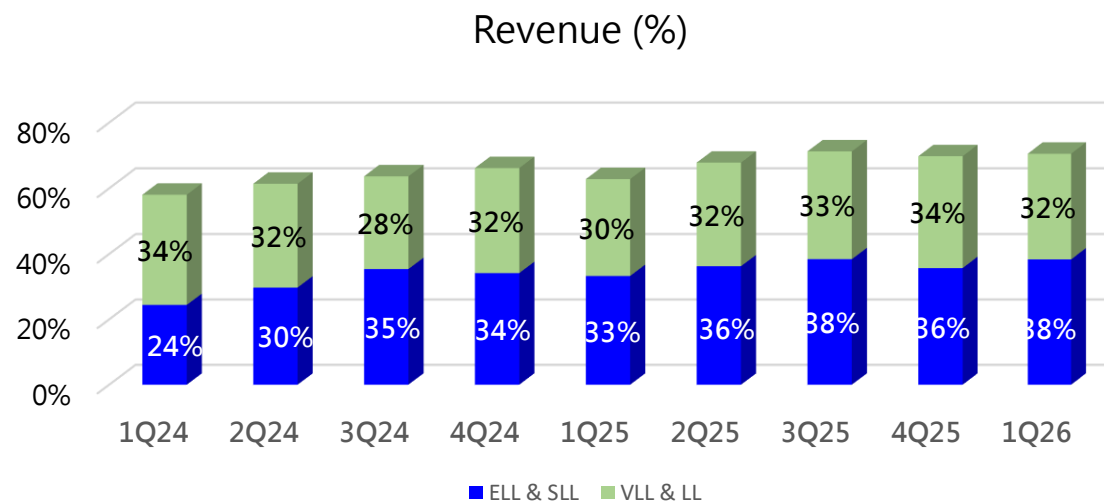
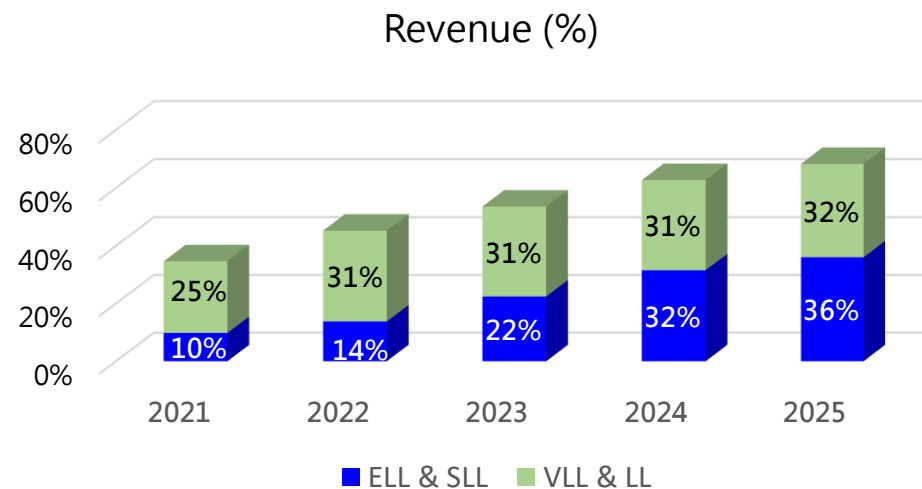
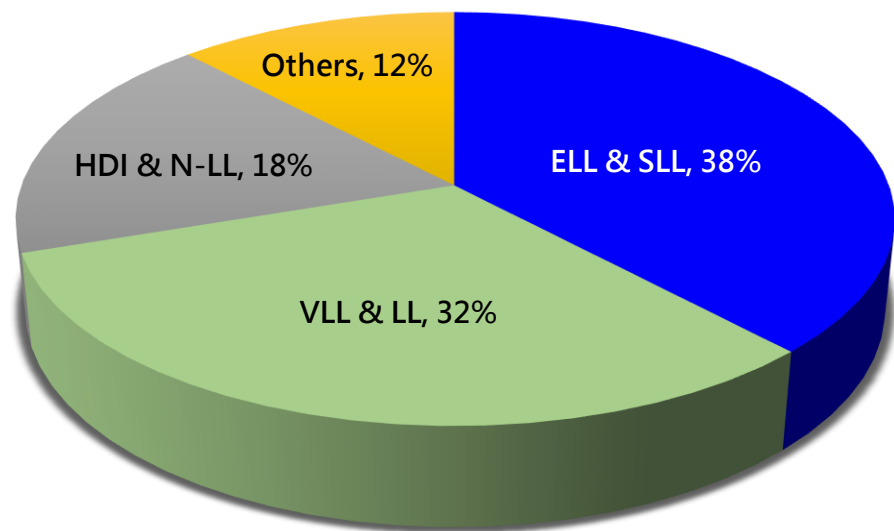
(In NT\$ millions unless otherwise noted)

	1Q26	4Q25	1Q25	1Q26 Over 4Q25	1Q26 Over 1Q25
Net Revenue	10,054	9,125	6,372	10.2%	57.8%
Gross Margin	25.2%	22.1%	24.1%	3.1 pts	1.1 pts
Operating Expenses	701	725	598	-3.3%	17.3%
Operating Margin	18.2%	14.1%	14.7%	4.1 pts	3.5 pts
Non-Operating Items	46	136	(1)	-66.0%	-7883.8%
Net Income	1,260	1,084	672	16.2%	87.5%
Net Profit Margin	12.5%	11.9%	10.5%	0.6 pts	2.0 pts
EPS (NT Dollar)	4.36	3.76	2.43	16.0%	79.4%
ROE	27.5%	26.3%	19.4%	1.2pts	8.1 pts

- Total outstanding shares were 288,775 thousand units at 3/31/26
- ROE figures are annualized based on average equity attributable to shareholders of the parent company.



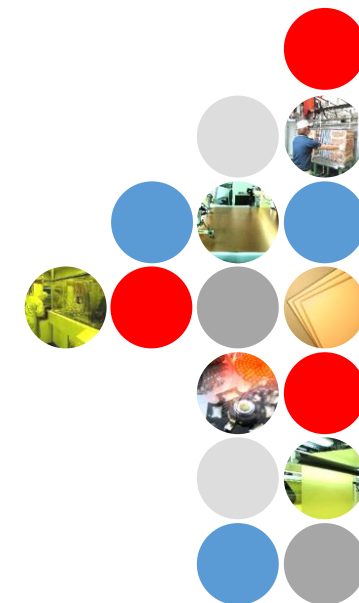
1Q26 CCL Revenue by Technology



Balance Sheets & Key Indices

Selected Items from Balance Sheets (In NT\$ millions)	1Q26		4Q25		1Q25	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	9,736	22.0%	10,602	34.1%	6,831	25%
Accounts Receivable	16,164	36.5%	13,824	44.5%	8,954	33%
Inventories	9,809	22.2%	7,405	23.8%	3,948	15%
Net PP&E	5,745	13.0%	5,565	17.9%	4,301	16%
Total Assets	44,258	100.0%	39,741	128.0%	26,955	100%
Current Liabilities	18,826	42.5%	14,621	47.1%	10,009	37%
Long-term Interest-bearing Debts	3,419	7.7%	2,686	8.6%	1,419	5%
Bonds payable	3,638	8.2%	3,618	11.7%	1,930	7%
Total Liabilities	26,197	59.2%	21,127	68.0%	13,540	50%
Total Shareholders' Equity	18,062	40.8%	18,614	59.9%	13,416	50%
Key Indices						
A/R Turnover Days	136		142		131	
Inventory Turnover Days	83		82		62	
Current Ratio (x)	1.9		2.2		2.1	
Asset Productivity (x)	7.1		7.4		5.9	

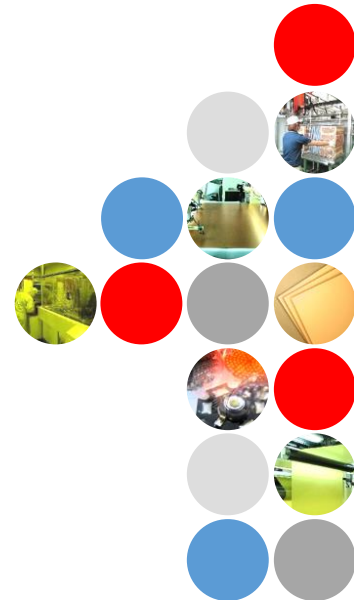
- Total outstanding shares were 288,775 thousand units at 3/31/26
- Asset productivity = Annualized net revenue / Average net PP&E



Cash Flows

(In NT\$ millions)	1Q26	4Q25	1Q25
Beginning Balance	5,165	5,177	6,280
Cash from operating activities	(1,568)	(316)	543
Capital expenditures	(693)	(575)	(417)
Short-term loans	384	(48)	(393)
Investments and others	2,704	926	(78)
Ending Balance	5,992	5,165	5,934
Free Cash Flow*	(2,261)	(890)	126

* Free cash flow = Cash from operating activities – Capital expenditures





<https://www.tuc.com.tw>
Ivon.Huang@tuc.com.tw

