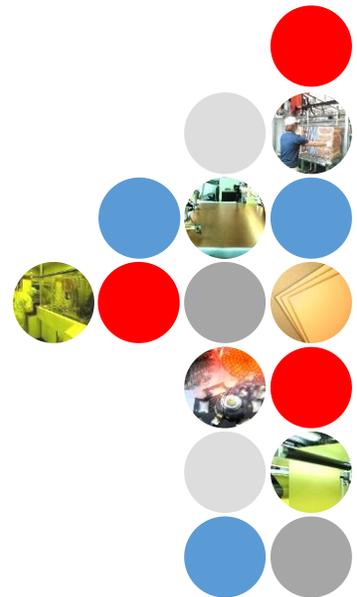




2022 Fourth Quarter Earnings Conference

March 09, 2023

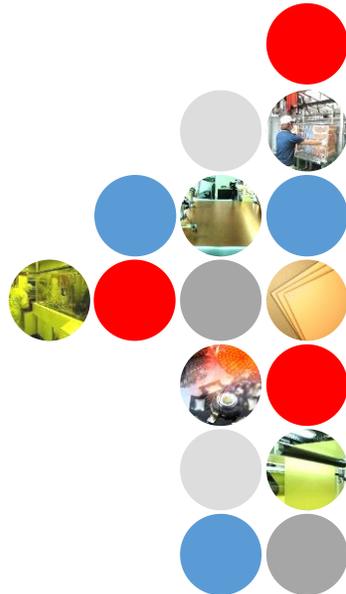


Statements of Comprehensive Income

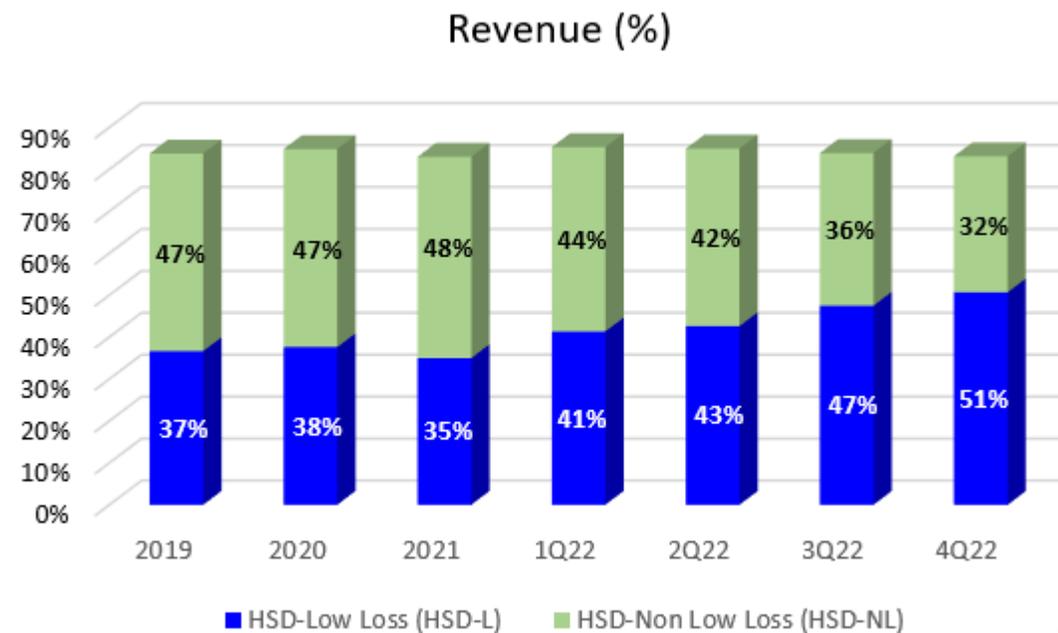
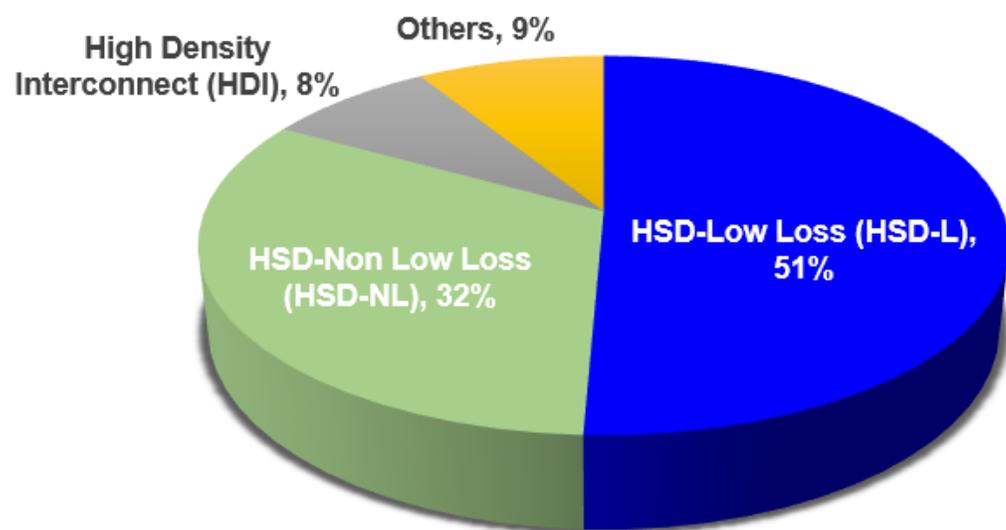
(In NT\$ millions unless otherwise noted)

	4Q22	3Q22	4Q21	4Q22 Over 3Q22	4Q22 Over 4Q21
Net Revenue	4,143	4,515	5,325	-8.2%	-22.2%
Gross Margin	20.4%	15.9%	19.1%	4.5ppts	1.3 ppts
Operating Expenses	477	455	512	4.7%	-6.9%
Operating Margin	8.9%	5.8%	9.5%	3.1 ppts	-0.6 ppts
Non-Operating Items	6	89	5	-93.2%	33.5%
Net Income	290	270	386	7.3%	-25.0%
Net Profit Margin	7.0%	6.0%	7.3%	1.0 ppts	-0.3 ppts
EPS (NT Dollar)	1.08	1.00	1.43	8.0%	-24.5%
ROE	9.8%	9.3%	13.2%	0.5ppts	-3.4 ppts

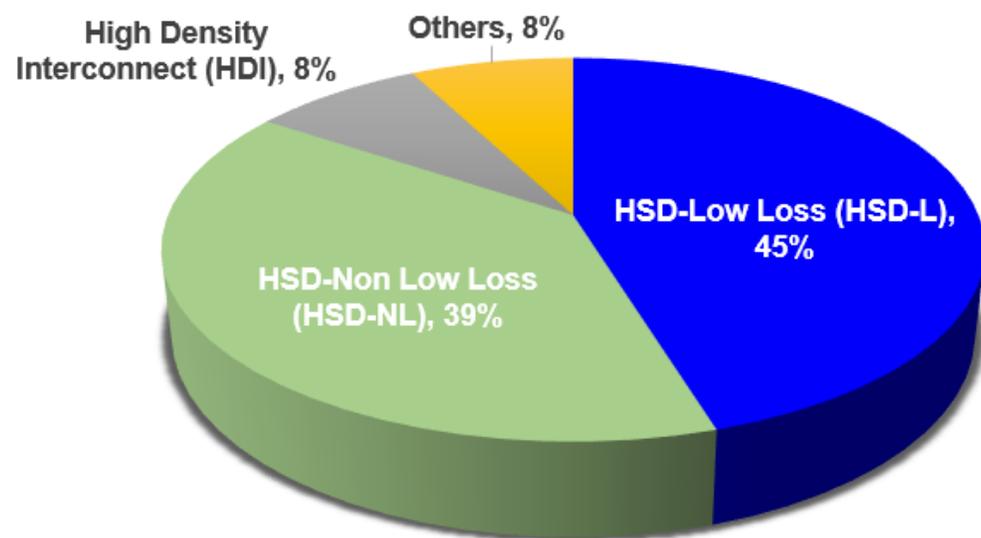
- Total outstanding shares were 269,123 thousand units at 12/31/22
- ROE figures are annualized based on average equity attributable to shareholders of the parent company.



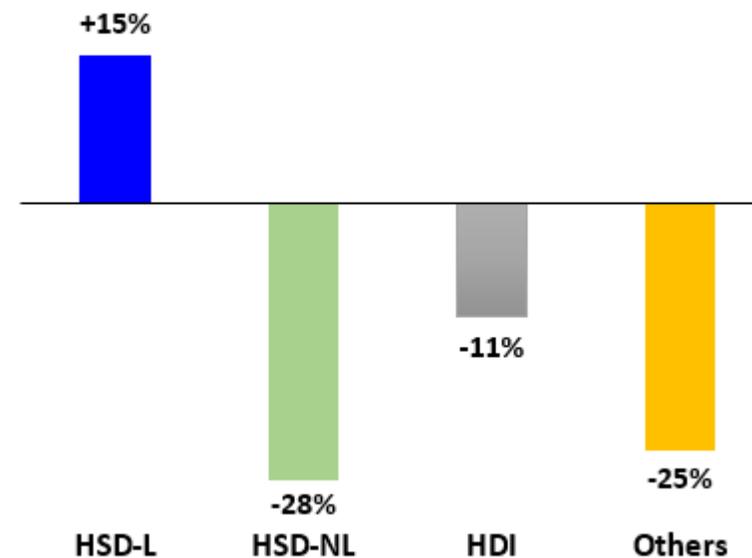
4Q22 CCL Revenue by Technology



2022 CCL Revenue by Technology



Growth rate by Technology (YoY)

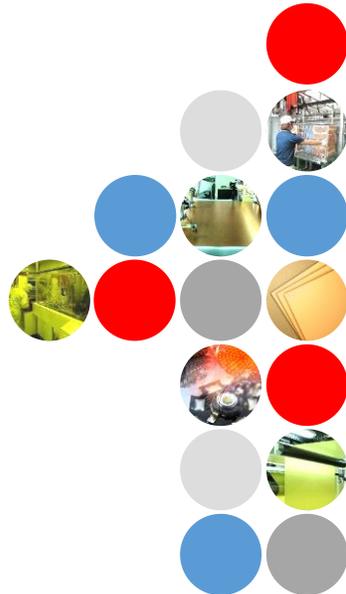


Balance Sheets & Key Indices

Selected Items from Balance Sheets
(In NT\$ millions)

	4Q22		3Q22		4Q21	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	6,814	34%	6,154	31%	6,582	30%
Accounts Receivable	5,609	28%	5,906	30%	6,688	30%
Inventories	1,965	10%	2,187	11%	2,857	13%
Long-term Investments	8	0%	5	0%	5	0%
Net PP&E	4,287	22%	4,312	22%	4,320	20%
Total Assets	19,763	100%	19,791	100%	21,951	100%
Current Liabilities	6,553	33%	6,640	34%	6,440	29%
Long-term Interest-bearing Debts	1,146	6%	1,251	6%	3,521	16%
Total Liabilities	7,904	40%	8,138	41%	10,214	47%
Total Shareholders' Equity	11,858	60%	11,653	59%	11,737	53%
Key Indices						
A/R Turnover Days	136		136		114	
Inventory Turnover Days	58		59		56	
Current Ratio (x)	2.3		2.3		2.7	
Asset Productivity (x)	4.3		4.4		5.0	

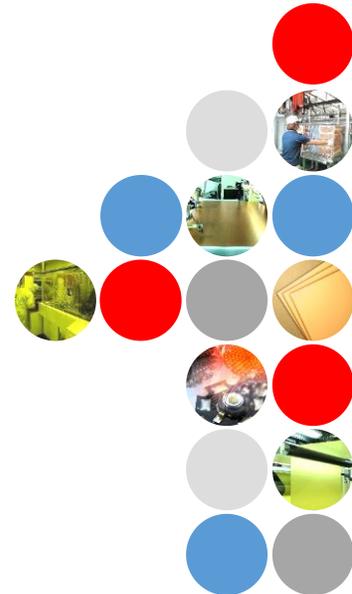
- Total outstanding shares were 269,123 thousand units at 12/31/22
- Asset productivity = Annualized net revenue / Average net PP&E



Cash Flows

<i>(In NT\$ millions)</i>	4Q22	3Q22	4Q21
Beginning Balance	4,534	4,747	4,684
Cash from operating activities	1,070	582	542
Capital expenditures	(111)	(97)	(159)
Short-term loans	(112)	(120)	45
Investments and others	510	(578)	(394)
Ending Balance	5,891	4,534	4,717
Free Cash Flow*	959	485	383

* Free cash flow = Cash from operating activities – Capital expenditures





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