

2024 Third Quarter Earnings Conference

October 31, 2024

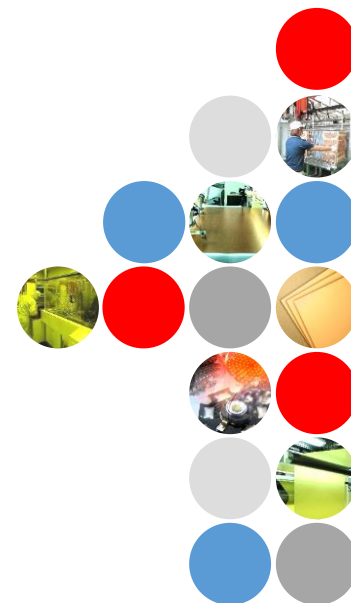


Statements of Comprehensive Income

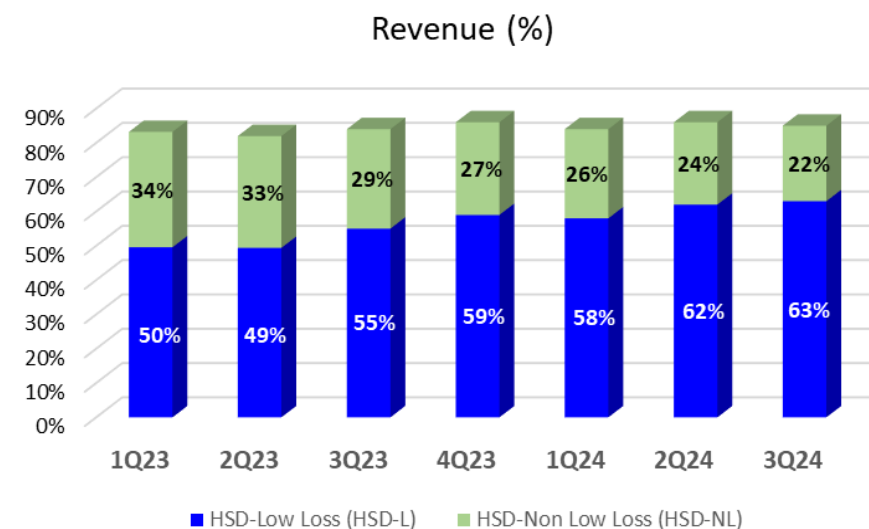
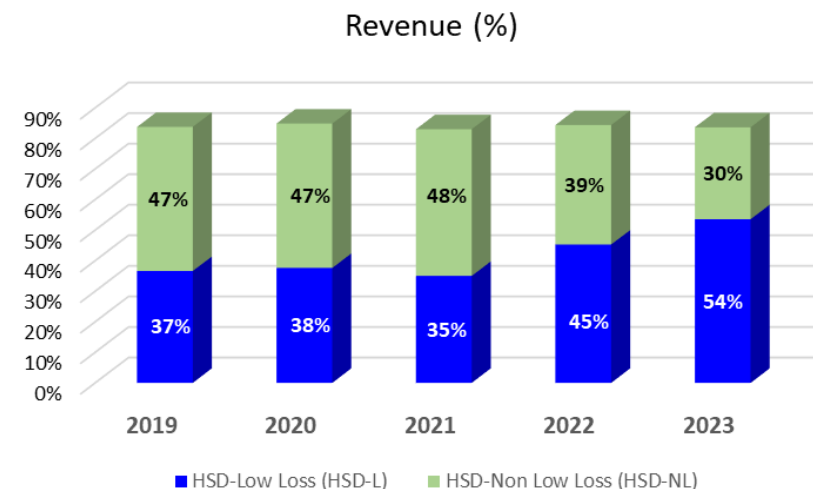
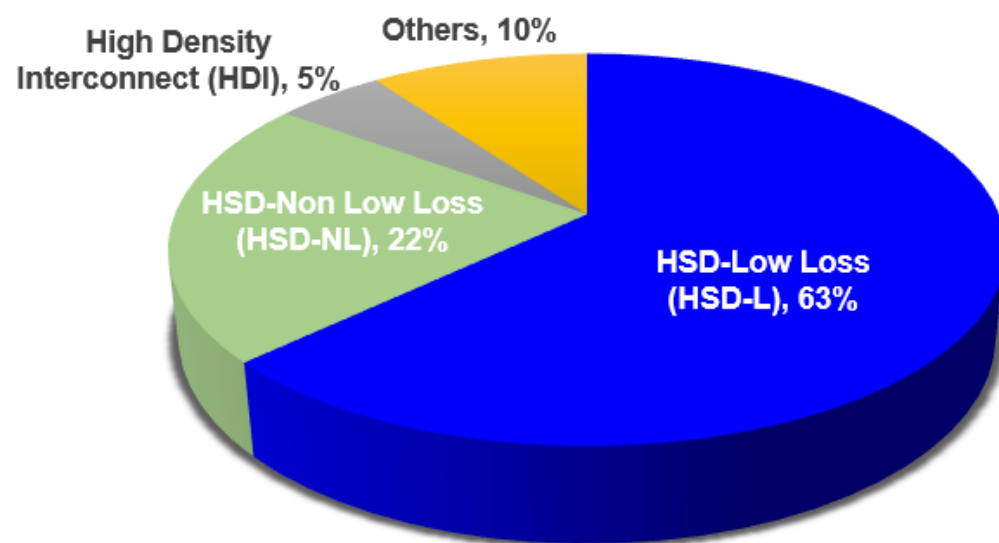
(In NT\$ millions unless otherwise noted)

	3Q24	2Q24	3Q23	3Q24 Over 2Q24	3Q24 Over 3Q23
Net Revenue	6,622	5,705	4,178	16.1%	58.5%
Gross Margin	22.7%	23.9%	20.1%	-1.2 pts	2.6 pts
Operating Expenses	534	497	426	7.6%	25.5%
Operating Margin	14.6%	15.2%	9.9%	-0.5 pts	4.8 pts
Non-Operating Items	(7)	12	61	-162.1%	-112.2%
Net Income	754	694	369	8.7%	104.2%
Net Profit Margin	11.4%	12.2%	8.8%	-0.8 pts	2.5 pts
EPS (NT Dollar)	2.77	2.55	1.36	8.6%	103.7%
ROE	23.0%	22.7%	12.9%	0.3 pts	10.0 pts

- Total outstanding shares were 271,927 thousand units at 09/30/24
- ROE figures are annualized based on average equity attributable to shareholders of the parent company.



3Q24 CCL Revenue by Technology



Balance Sheets & Key Indices

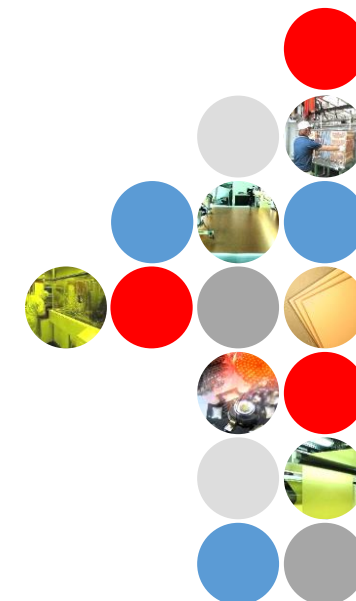
Selected Items from Balance Sheets (In NT\$ millions)

	3Q24		2Q24		3Q23	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	6,682	27%	6,806	30%	5,330	28%
Accounts Receivable	8,798	35%	7,733	34%	5,747	30%
Inventories	3,009	12%	2,849	12%	2,197	11%
Long-term Investments	-	0%	8	0%	8	0%
Net PP&E	4,393	18%	4,413	19%	4,571	24%
Total Assets	24,858	100%	23,034	100%	19,119	100%
Current Liabilities	7,944	32%	6,948	30%	5,585	29%
Long-term Interest-bearing Debts	1,628	7%	1,733	8%	1,432	7%
Total Liabilities	11,723	47%	10,790	47%	7,680	40%
Total Shareholders' Equity	13,135	53%	12,244	53%	11,439	60%

Key Indices

A/R Turnover Days	134	136	149
Inventory Turnover Days	54	58	61
Current Ratio (x)	2.5	2.6	2.5
Asset Productivity (x)	5.0	4.5	3.5

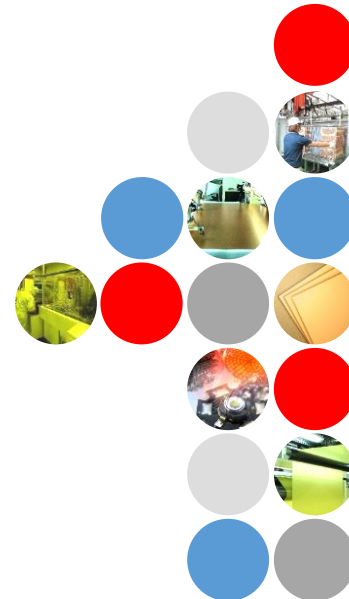
- Total outstanding shares were 271,927 thousand units at 09/30/24
- Asset productivity = Annualized net revenue / Average net PP&E



Cash Flows

<i>(In NT\$ millions)</i>	3Q24	2Q24	3Q23
Beginning Balance	5,088	4,677	4,010
Cash from operating activities	(106)	(40)	(40)
Capital expenditures	(391)	(58)	(68)
Cash dividends	-	(1,090)	-
Short-term loans	311	-	-
Bonds payable	-	2,114	-
Investments and others	1,343	(515)	723
Ending Balance	6,245	5,088	4,624
Free Cash Flow*	(497)	(98)	(109)

* Free cash flow = Cash from operating activities –Capital expenditures





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