

2024 Second Quarter Earnings Conference

August 01, 2024



Statements of Comprehensive Income

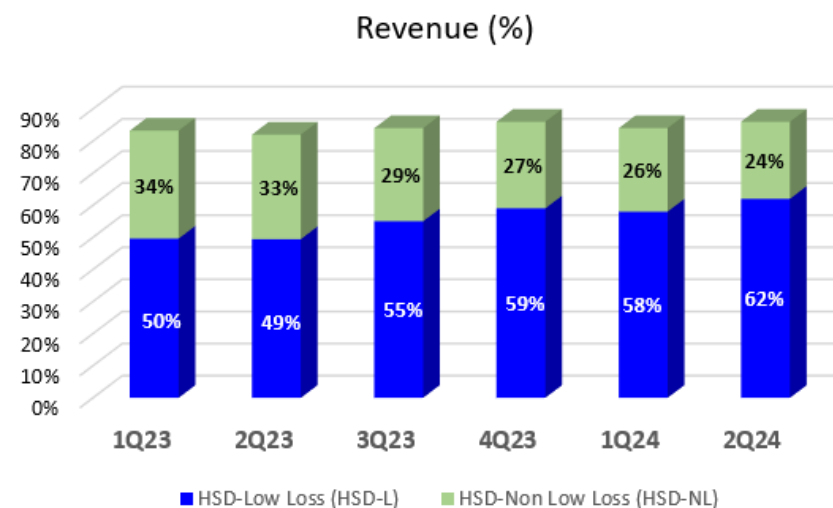
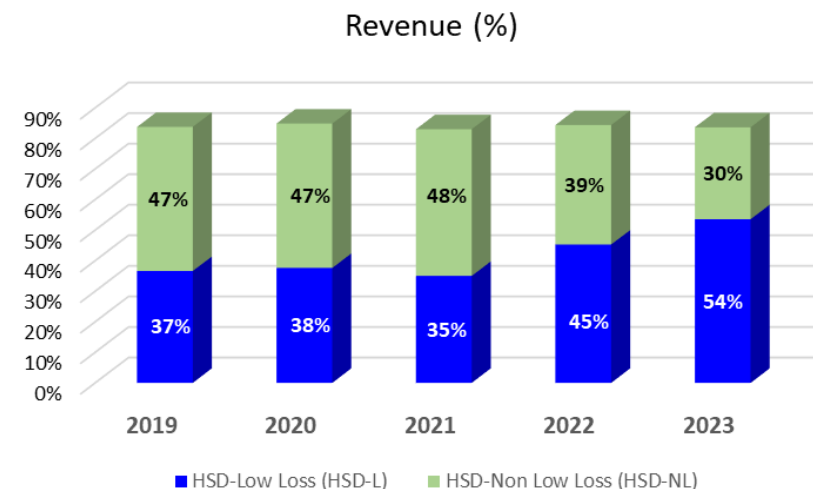
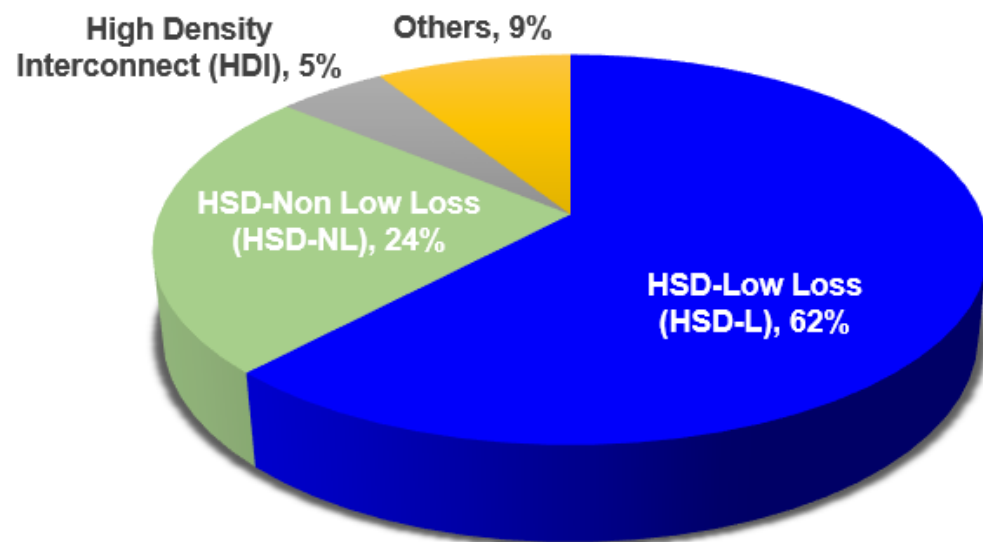
(In NT\$ millions unless otherwise noted)

	2Q24	1Q24	2Q23	2Q24 Over 1Q24	2Q24 Over 2Q23
Net Revenue	5,705	4,433	3,757	28.7%	51.9%
Gross Margin	23.9%	22.8%	18.2%	1.1 ppts	5.7 ppts
Operating Expenses	497	447	423	11.0%	17.4%
Operating Margin	15.2%	12.7%	6.9%	2.4 ppts	8.3 ppts
Non-Operating Items	12	33	24	-63.8%	-48.9%
Net Income	694	452	268	53.5%	158.5%
Net Profit Margin	12.2%	10.2%	7.1%	2.0 ppts	5.0 ppts
EPS (NT Dollar)	2.55	1.66	1.00	53.6%	155.0%
ROE	22.7%	16.0%	10.1%	6.6 ppts	12.6 ppts

- Total outstanding shares were 271,843 thousand units at 06/30/24
- ROE figures are annualized based on average equity attributable to shareholders of the parent company.



2Q24 CCL Revenue by Technology



Balance Sheets & Key Indices

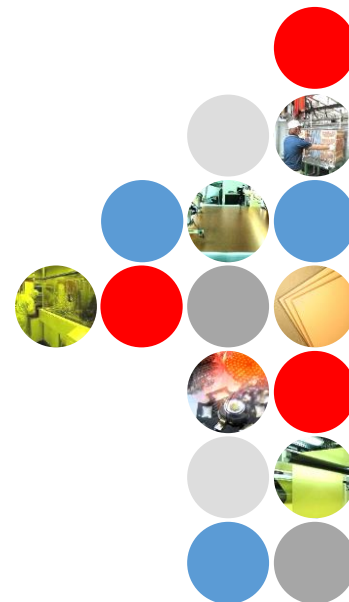
Selected Items from Balance Sheets (In NT\$ millions)

	2Q24		1Q24		2Q23	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	6,806	30%	5,582	28%	5,158	29%
Accounts Receivable	7,733	34%	6,217	31%	4,983	28%
Inventories	2,849	12%	2,365	12%	1,653	9%
Long-term Investments	8	0%	8	0%	8	0%
Net PP&E	4,413	19%	4,471	22%	4,514	26%
Total Assets	23,034	100%	20,070	100%	17,515	100%
Current Liabilities	6,948	30%	6,613	33%	4,665	27%
Long-term Interest-bearing Debts	1,733	8%	1,538	8%	1,537	9%
Total Liabilities	10,790	47%	8,800	44%	6,859	39%
Total Shareholders' Equity	12,244	53%	11,270	56%	10,656	61%

Key Indices

A/R Turnover Days	136	142	145
Inventory Turnover Days	58	59	55
Current Ratio (x)	2.6	2.3	2.7
Asset Productivity (x)	4.5	3.9	3.4

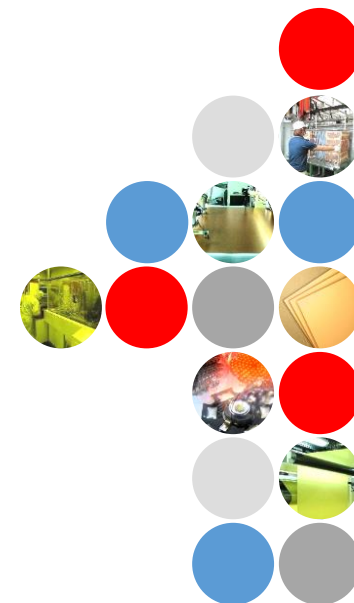
- Total outstanding shares were 271,843 thousand units at 06/30/24
- Asset productivity = Annualized net revenue / Average net PP&E



Cash Flows

<i>(In NT\$ millions)</i>	2Q24	1Q24	2Q23
Beginning Balance	4,677	4,958	6,549
Cash from operating activities	(40)	(87)	373
Capital expenditures	(58)	(143)	(355)
Cash dividends	(1,090)	-	(1,077)
Short-term loans	-	(35)	146
Bonds payable	2,114	-	(1,331)
Investments and others	(515)	(17)	(296)
Ending Balance	5,088	4,677	4,010
Free Cash Flow*	(98)	(230)	18

* Free cash flow = Cash from operating activities – Capital expenditures





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