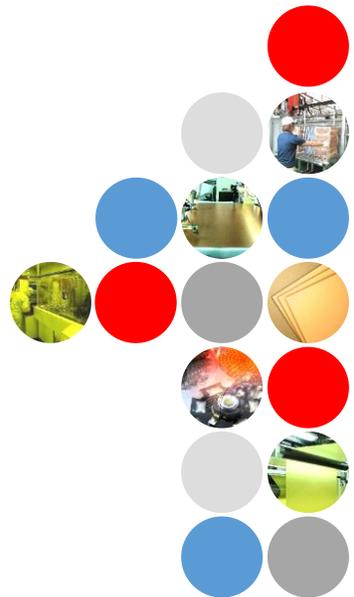




2023 Second Quarter Earnings Conference

July 27, 2023

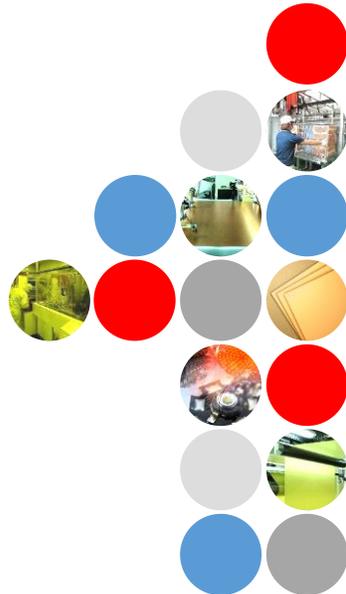


Statements of Comprehensive Income

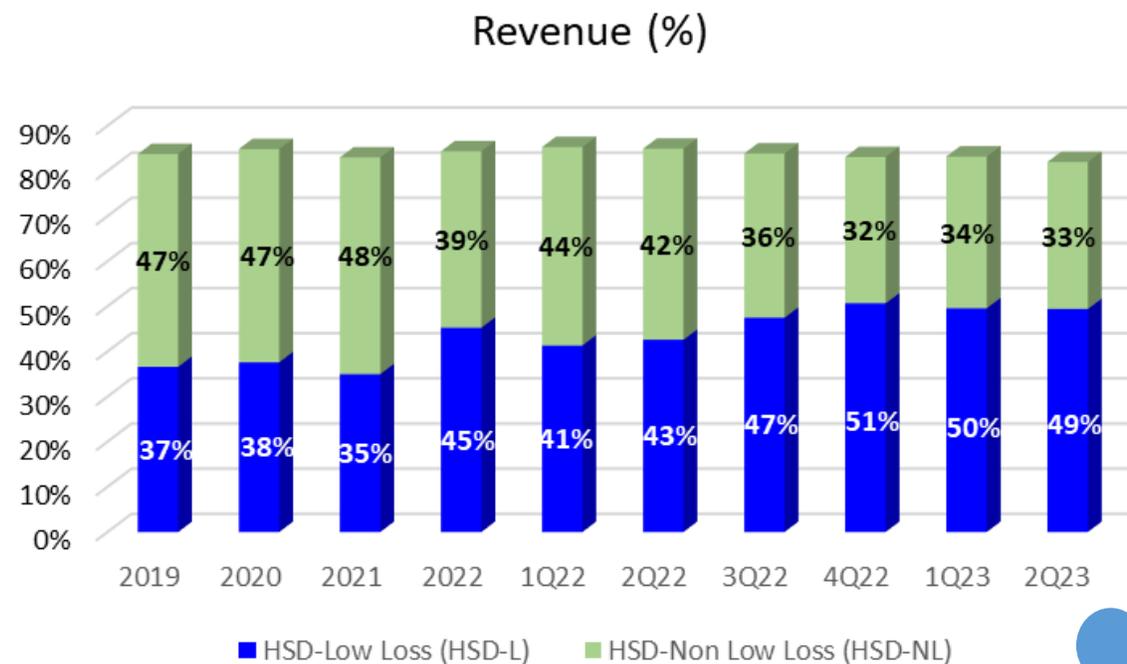
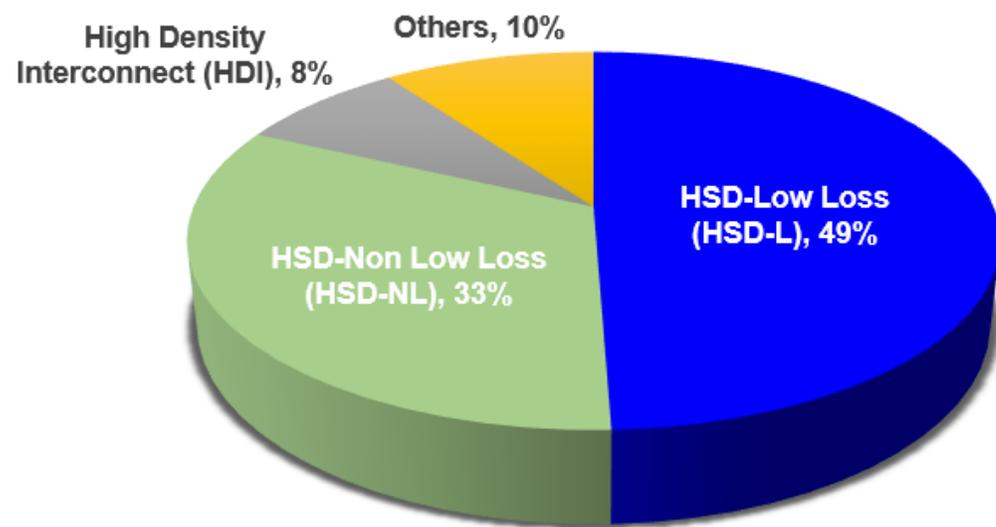
(In NT\$ millions unless otherwise noted)

	2Q23	1Q23	2Q22	2Q23 Over 1Q23	2Q23 Over 2Q22
Net Revenue	3,757	3,653	4,790	2.8%	-21.6%
Gross Margin	18.2%	18.5%	16.9%	-0.3 pts	1.3 pts
Operating Expenses	423	442	481	-4.4%	-12.0%
Operating Margin	6.9%	6.4%	6.9%	0.5 pts	0.0 pts
Non-Operating Items	24	56	11	-58.2%	121.4%
Net Income	268	(206)	289	-230.0%	-7.3%
Net Profit Margin	7.1%	-5.6%	6.0%	12.8 pts	1.1 pts
EPS (NT Dollar)	1.00	(0.77)	1.08	-229.9%	-7.4%
ROE	10.1%	-7.8%	10.3%	17.8 pts	-0.2 pts

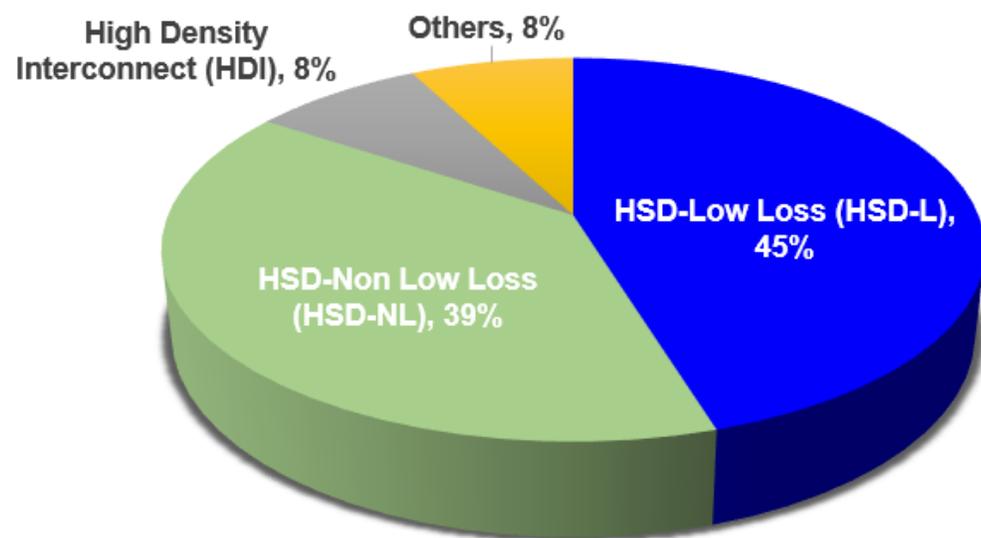
- Total outstanding shares were 269,152 thousand units at 06/30/23
- ROE figures are annualized based on average equity attributable to shareholders of the parent company.



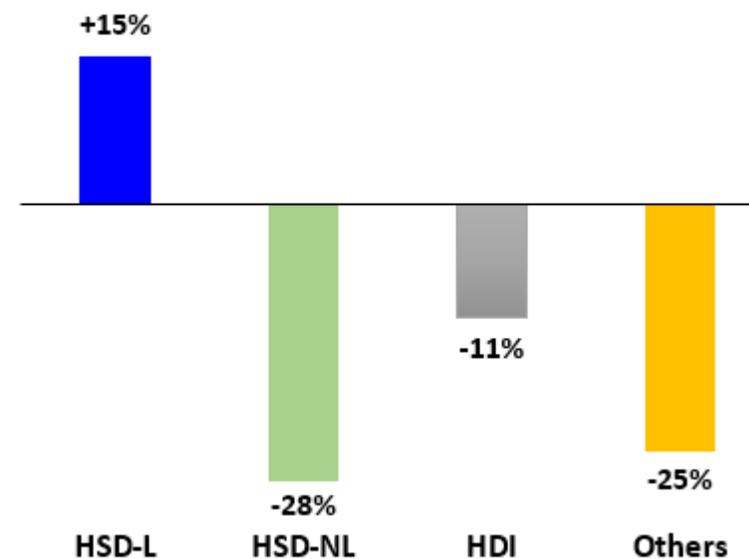
2Q23 CCL Revenue by Technology



2022 CCL Revenue by Technology



Growth rate by Technology (YoY)

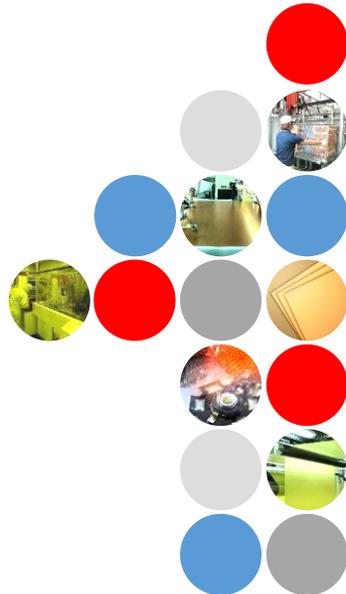


Balance Sheets & Key Indices

Selected Items from Balance Sheets
(In NT\$ millions)

	2Q23		1Q23		2Q22	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	5,158	29%	7,051	36%	5,791	28%
Accounts Receivable	4,983	28%	4,966	26%	6,224	30%
Inventories	1,653	9%	1,806	9%	2,925	14%
Long-term Investments	8	0%	8	0%	5	0%
Net PP&E	4,514	26%	4,220	22%	4,305	21%
Total Assets	17,515	100%	19,327	100%	20,573	100%
Current Liabilities	4,665	27%	7,057	37%	7,690	37%
Long-term Interest-bearing Debts	1,537	9%	1,041	5%	1,356	7%
Total Liabilities	6,859	39%	8,717	45%	9,288	45%
Total Shareholders' Equity	10,656	61%	10,610	55%	11,285	55%
Key Indices						
A/R Turnover Days	145		147		136	
Inventory Turnover Days	55		58		66	
Current Ratio (x)	2.7		2.1		2.1	
Asset Productivity (x)	3.4		3.4		4.6	

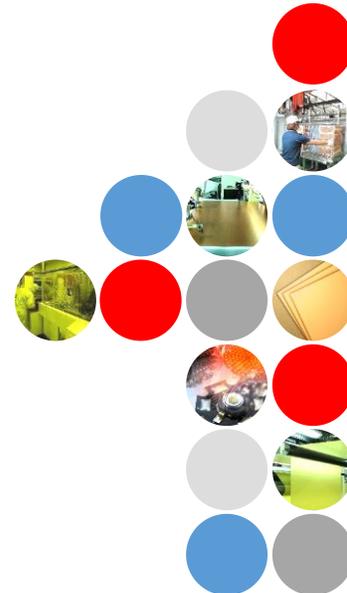
- Total outstanding shares were 269,152 thousand units at 06/30/23
- Asset productivity = Annualized net revenue / Average net PP&E



Cash Flows

(In NT\$ millions)	2Q23	1Q23	2Q22
Beginning Balance	6,549	5,891	4,915
Cash from operating activities	373	496	553
Capital expenditures	(355)	(160)	(81)
Cash dividends	(1,077)	0	(1,347)
Short-term loans	146	(57)	6
Bonds payable	(1,331)	0	0
Investments and others	(296)	380	700
Ending Balance	4,010	6,549	4,747
Free Cash Flow*	18	336	473

* Free cash flow = Cash from operating activities – Capital expenditures





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