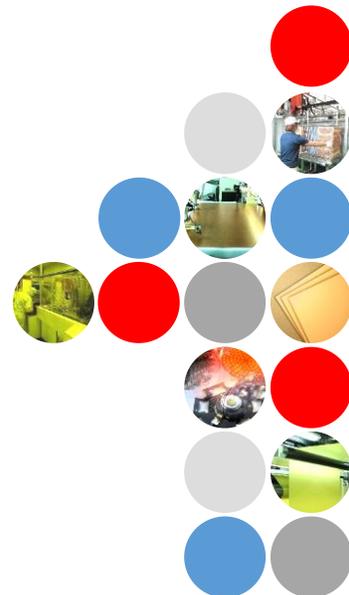




2023 Third Quarter Earnings Conference

November 2, 2023

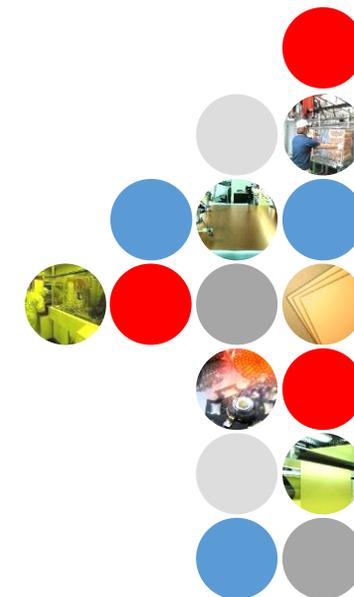


Statements of Comprehensive Income

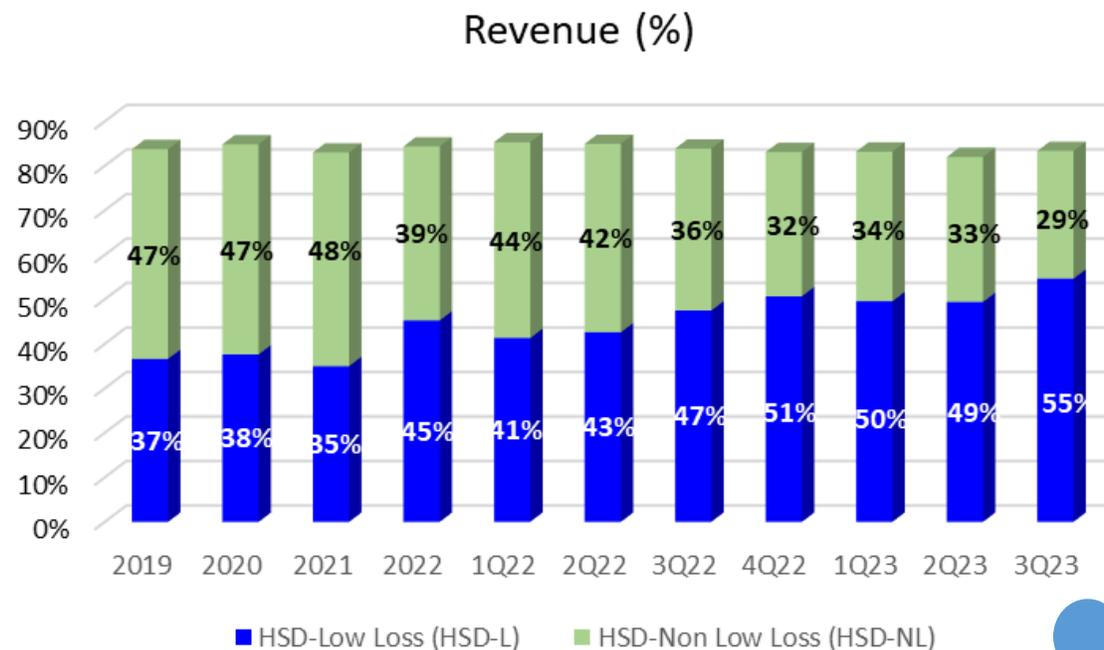
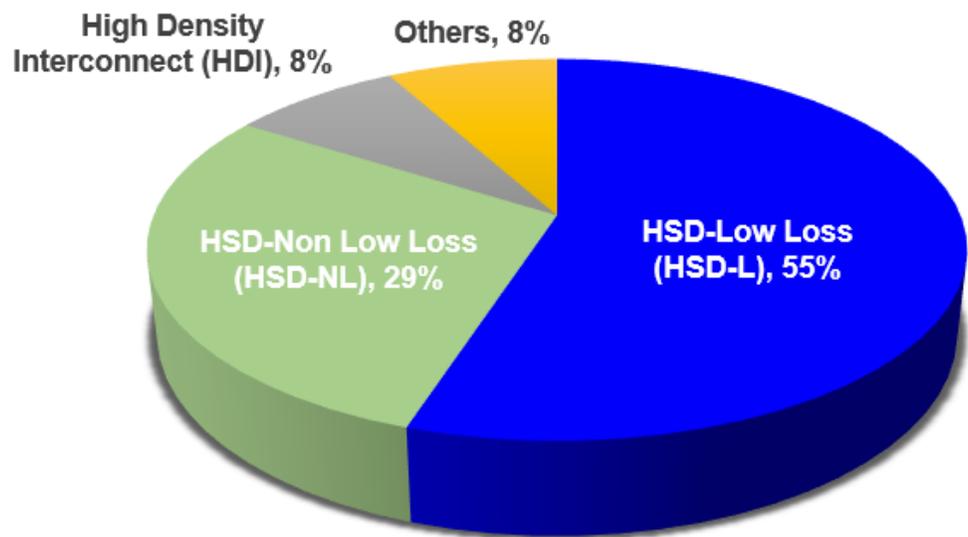
(In NT\$ millions unless otherwise noted)

	3Q23	2Q23	3Q22	3Q23 Over 2Q23	3Q23 Over 3Q22
Net Revenue	4,178	3,757	4,515	11.2%	-7.5%
Gross Margin	20.1%	18.2%	15.9%	1.9 pts	4.2 pts
Operating Expenses	426	423	455	0.6%	-6.5%
Operating Margin	9.9%	6.9%	5.8%	3.0 pts	4.1 pts
Non-Operating Items	61	24	89	160.5%	-31.1%
Net Income	369	268	270	37.7%	36.8%
Net Profit Margin	8.8%	7.1%	6.0%	1.7 pts	2.9 pts
EPS (NT Dollar)	1.36	1.00	1.00	36.0%	36.0%
ROE	12.9%	10.1%	9.3%	2.8 pts	3.6 pts

- Total outstanding shares were 269,717 thousand units at 09/30/23
- ROE figures are annualized based on average equity attributable to shareholders of the parent company.



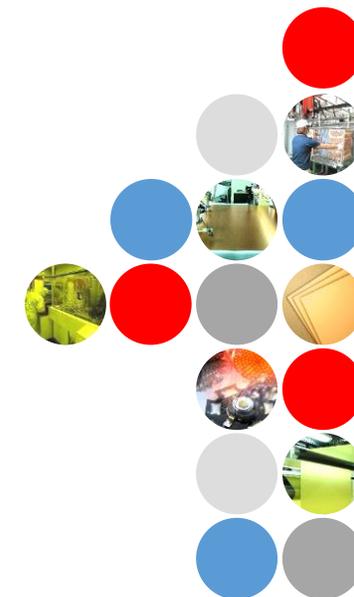
3Q23 CCL Revenue by Technology



Balance Sheets & Key Indices

Selected Items from Balance Sheets (In NT\$ millions)	3Q23		2Q23		3Q22	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	5,330	28%	5,158	29%	6,154	31%
Accounts Receivable	5,747	30%	4,983	28%	5,906	30%
Inventories	2,197	11%	1,653	9%	2,187	11%
Long-term Investments	8	0%	8	0%	5	0%
Net PP&E	4,571	24%	4,514	26%	4,312	22%
Total Assets	19,119	100%	17,515	100%	19,791	100%
Current Liabilities	5,585	29%	4,665	27%	6,640	34%
Long-term Interest-bearing Debts	1,432	7%	1,537	9%	1,251	6%
Total Liabilities	7,680	40%	6,859	39%	8,138	41%
Total Shareholders' Equity	11,439	60%	10,656	61%	11,653	59%
Key Indices						
A/R Turnover Days	149		145		136	
Inventory Turnover Days	61		55		59	
Current Ratio (x)	2.5		2.7		2.3	
Asset Productivity (x)	3.5		3.6		4.4	

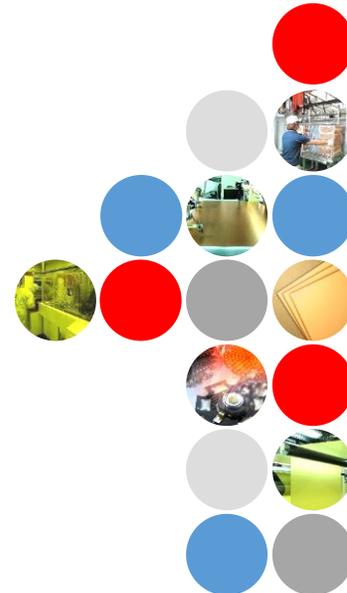
- Total outstanding shares were 269,717 thousand units at 09/30/23
- Asset productivity = Annualized net revenue / Average net PP&E



Cash Flows

<i>(In NT\$ millions)</i>	3Q23	2Q23	3Q22
Beginning Balance	4,010	6,549	4,747
Cash from operating activities	(40)	373	582
Capital expenditures	(68)	(355)	(97)
Cash dividends	0	(1,077)	0
Short-term loans	0	146	(120)
Bonds payable	0	(1,331)	0
Investments and others	723	(296)	(578)
Ending Balance	4,624	4,010	4,534
Free Cash Flow*	(109)	18	485

* Free cash flow = Cash from operating activities – Capital expenditures





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