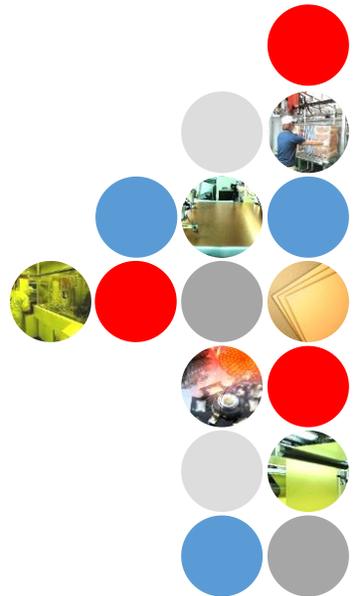




2022 Third Quarter Earnings Conference

November 2, 2022

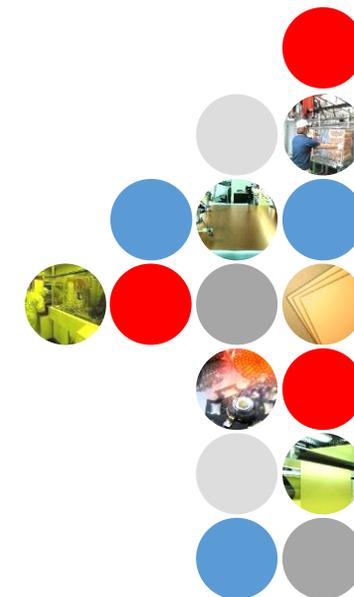


Statements of Comprehensive Income

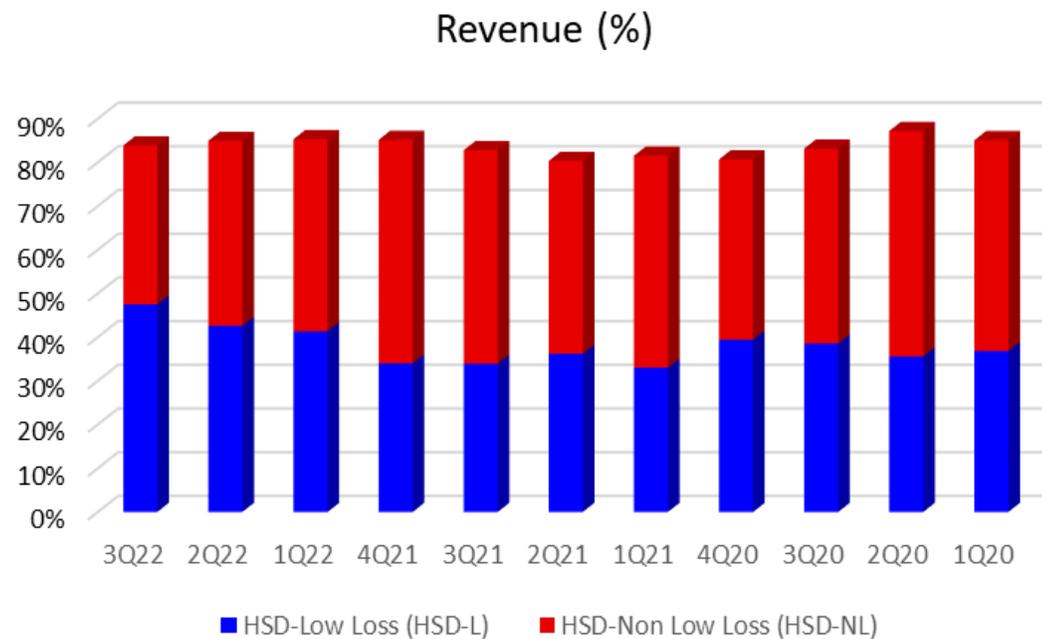
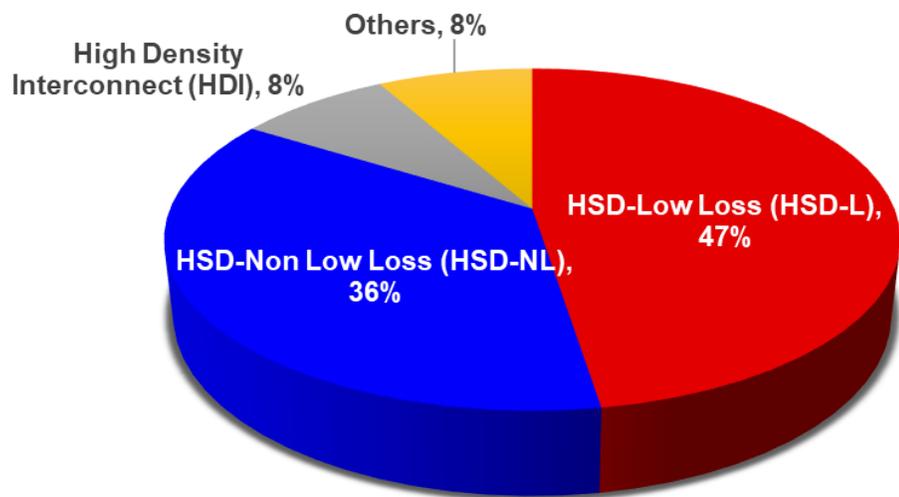
(In NT\$ millions unless otherwise noted)

	3Q22	2Q22	3Q21	3Q22 Over 2Q22	3Q22 Over 3Q21
Net Revenue	4,515	4,790	5,670	-5.7%	-20.4%
Gross Margin	15.9%	16.9%	21.4%	-1.0ppts	-5.5 ppts
Operating Expenses	455	481	497	-5.3%	-8.4%
Operating Margin	5.8%	6.9%	12.6%	-1.1 ppts	-6.8 ppts
Non-Operating Items	89	11	10	737.1%	797.4%
Net Income	270	289	559	-6.7%	-51.7%
Net Profit Margin	6.0%	6.0%	9.9%	-0.1 ppts	-3.9 ppts
EPS (NT Dollar)	1.00	1.08	2.08	-7.4%	-51.9%
ROE	9.3%	10.3%	19.8%	-1.0ppts	-10.6 ppts

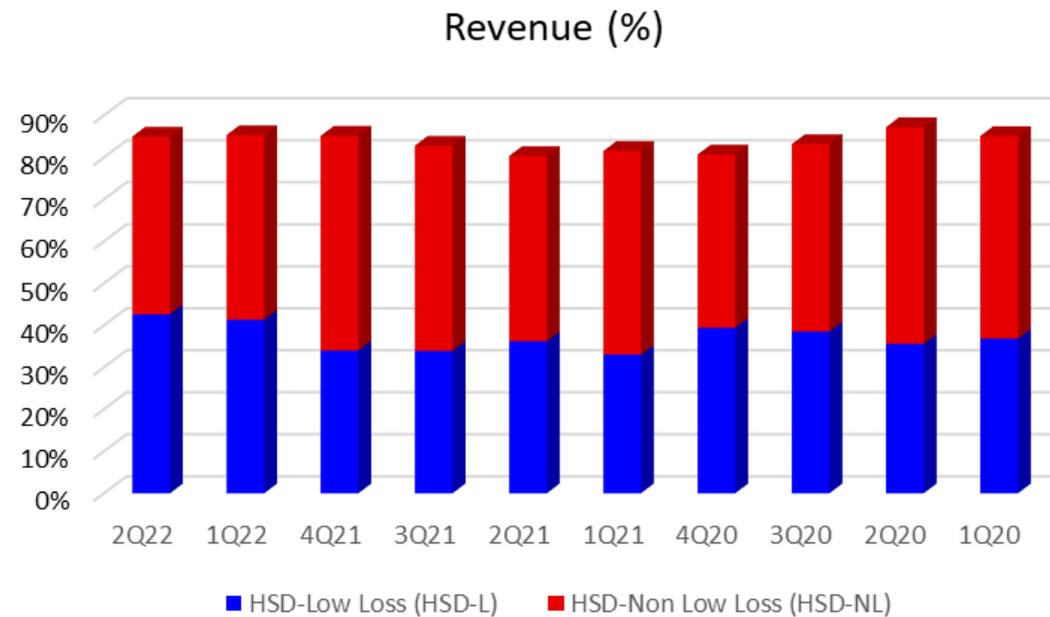
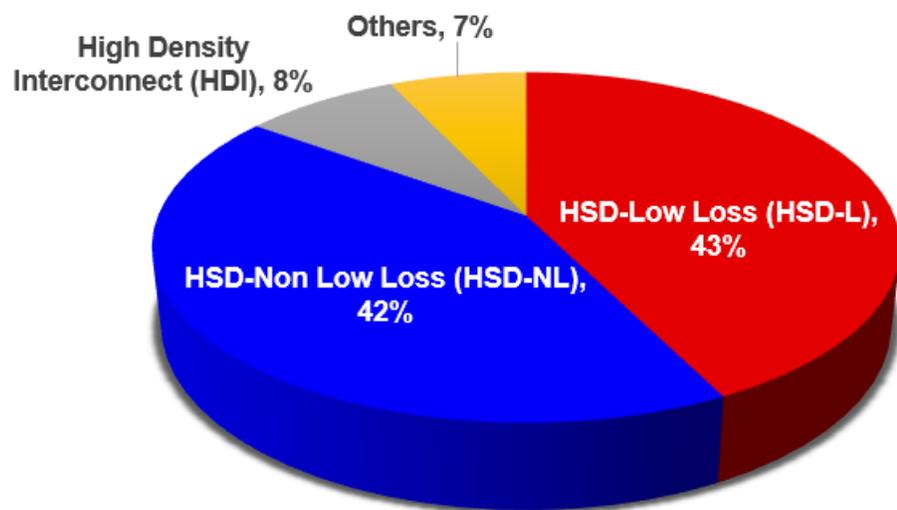
- Total outstanding shares were 269,114 thousand units at 09/30/22
- ROE figures are annualized based on average equity attributable to shareholders of the parent company.



3Q22 CCL Revenue by Technology



2Q22 CCL Revenue by Technology



Balance Sheets & Key Indices

Selected Items from Balance Sheets (In NT\$ millions)

Selected Items from Balance Sheets (In NT\$ millions)	3Q22		2Q22		3Q21	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	6,154	31%	5,791	28%	6,075	28%
Accounts Receivable	5,906	30%	6,224	30%	7,057	33%
Inventories	2,187	11%	2,925	14%	2,943	14%
Long-term Investments	5	0%	5	0%	5	0%
Net PP&E	4,312	22%	4,305	21%	4,233	20%
Total Assets	19,791	100%	20,573	100%	21,603	100%
Current Liabilities	6,640	34%	7,690	37%	6,585	30%
Long-term Interest-bearing Debts	1,251	6%	1,356	7%	1,778	8%
Total Liabilities	8,138	41%	9,288	45%	10,335	48%
Total Shareholders' Equity	11,653	59%	11,285	55%	11,268	52%
Key Indices						
A/R Turnover Days	136		136		115	
Inventory Turnover Days	59		66		57	
Current Ratio (x)	2.3		2.1		2.6	
Asset Productivity (x)	4.4		4.6		5.1	

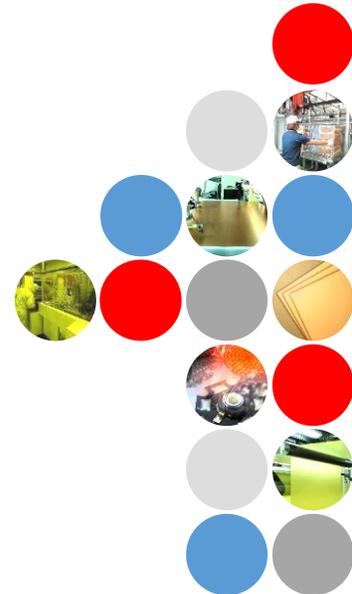
- Total outstanding shares were 269,114 thousand units at 09/30/22
- Asset productivity = Annualized net revenue / Average net PP&E



Cash Flows

<i>(In NT\$ millions)</i>	3Q22	2Q22	3Q21
Beginning Balance	4,747	4,915	4,223
Cash from operating activities	582	553	308
Capital expenditures	(97)	(81)	(85)
Cash dividends	0	(1,347)	0
Short-term loans	(120)	6	(63)
Investments and others	(578)	700	299
Ending Balance	4,534	4,747	4,684
Free Cash Flow*	485	473	224

* Free cash flow = Cash from operating activities – Capital expenditures





<https://www.tuc.com.tw>
lan.Huang@tuc.com.tw

