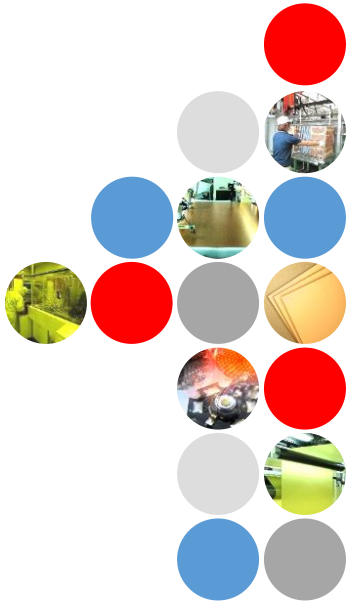
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Taiwan Union Technology Corporation (TUC)

2026 Third Quarter Earnings Conference

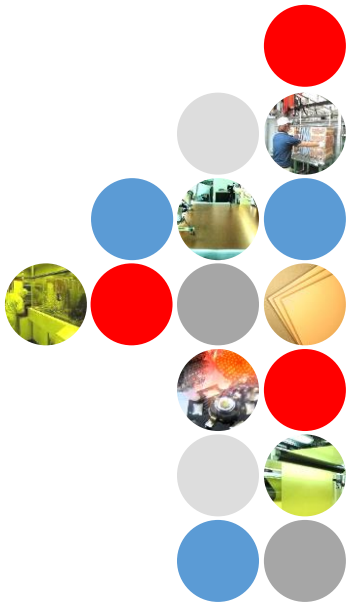
Oct 28, 2026



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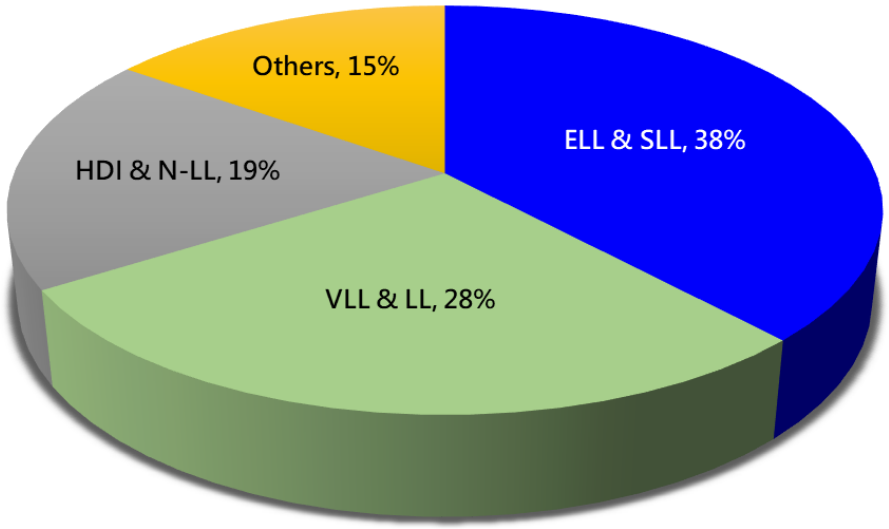
Statements of Comprehensive Income

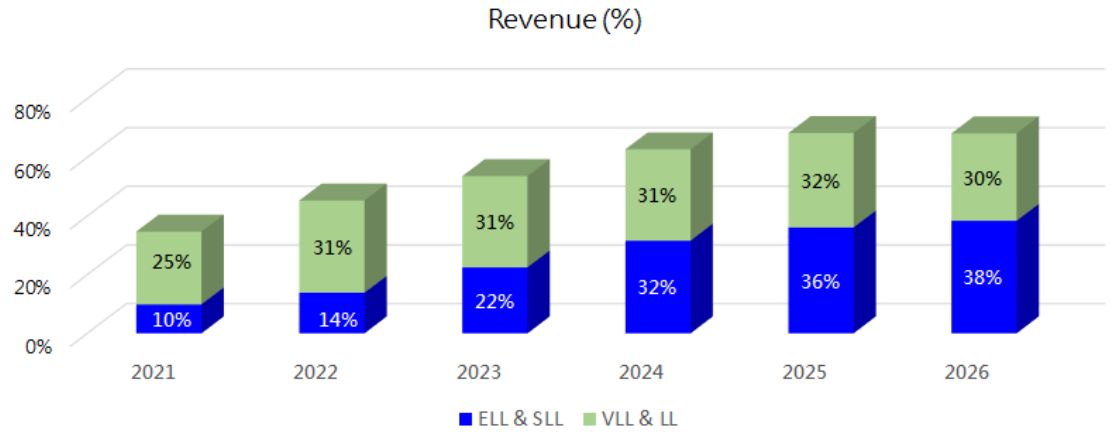
(In NT$ millions unless otherwise noted)	3Q26	2Q26	3Q25	3Q26 Over 2Q26	3Q26 Over 3Q25
Net Revenue	17,949	14,301	8,063	25.5%	122.6%
Gross Margin	**36.9%**	**29.7%**	**23.8%**	7.2%	13.2%
Operating Expenses	1,060	892	649	18.9%	63.3%
Operating Margin	**31.0%**	**23.5%**	**15.7%**	7.5%	15.3%
Non-Operating Items	26	69	52	-61.6%	-49.2%
Net Income	3,857	2,342	1,003	64.7%	284.7%
Net Profit Margin	**21.5%**	**16.4%**	**12.4%**	5.1%	9.1%
EPS (NT Dollar)	12.88	8.02	3.58	60.6%	259.8%
ROE	42.5%	33.7%	26.2%	8.9%	16.3%

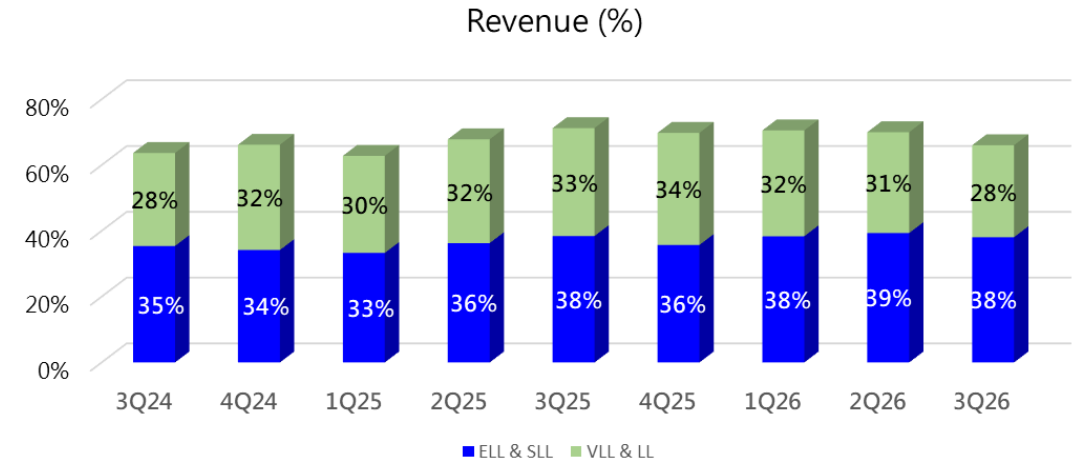


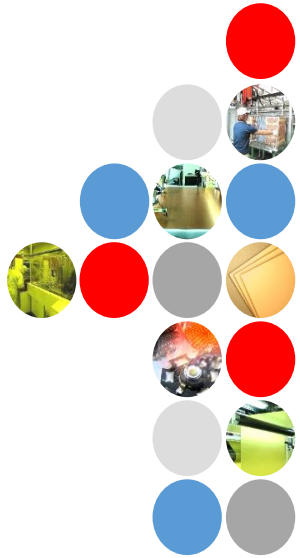
- Total outstanding shares were 293,502 thousand units at 9/30/26
- ROE figures are annualized based on average equity attributable to shareholders of the parent company.

3Q26 CCL Revenue by Technology



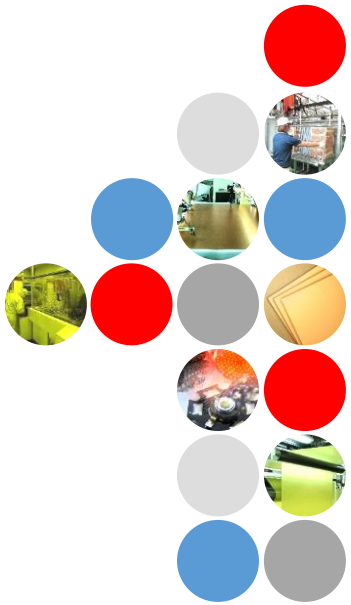






Balance Sheets & Key Indices

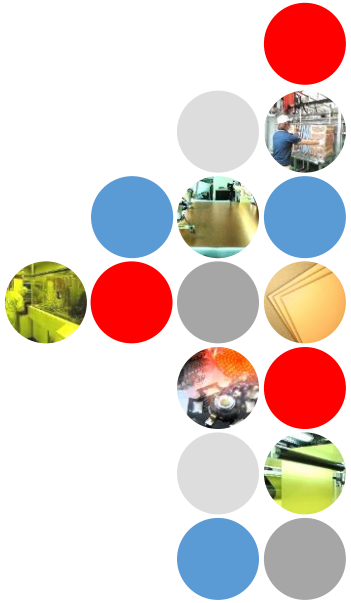
Selected Items from Balance Sheets (In NT$ millions)	3Q26 Amount	3Q26 %	2Q26 Amount	2Q26 %	3Q25 Amount	3Q25 %
Cash & Marketable Securities	10,506	17.9%	6,755	14.4%	6,882	22.2%
Accounts Receivable	25,863	44.1%	20,857	44.4%	11,867	38.2%
Inventories	10,929	18.6%	10,077	21.5%	5,263	16.9%
Net PP&E	10,566	18.0%	8,425	17.9%	6,372	20.5%
Total Assets	**58,673**	**100.0%**	**46,943**	**100.0%**	**31,052**	**100.0%**
Current Liabilities	22,286	38.0%	18,580	39.6%	11,829	38.1%
Long-term Interest-bearing Debts	7,146	12.2%	3,652	7.8%	2,807	9.0%
Total Liabilities	**30,541**	**52.1%**	**22,789**	**48.5%**	**14,810**	**47.7%**
Total Shareholders' Equity	**28,132**	**47.9%**	**24,154**	**51.5%**	**16,242**	**52.3%**
Key Indices						
A/R Turnover Days	128		130		139	
Inventory Turnover Days	87		91		71	
Current Ratio (x)	2.1		2.1		2.1	
Asset Productivity (x)	6.4		6.3		5.3	



- Total outstanding shares were 293,502 thousand units at 9/30/26
- Asset productivity = Annualized net revenue / Average net PP&E

Cash Flows

(In NT$ millions)	3Q26	2Q26	3Q25
Beginning Balance	**5,513**	**5,992**	**4,096**
Cash from operating activities	1,380	(716)	(292)
Capital expenditures	(2,189)	(940)	(779)
Short-term loans	687	396	1,716
Investments and others	4,039	781	436
Ending Balance	**9,430**	**5,513**	**5,177**
Free Cash Flow*	(809)	(1,656)	(1,071)



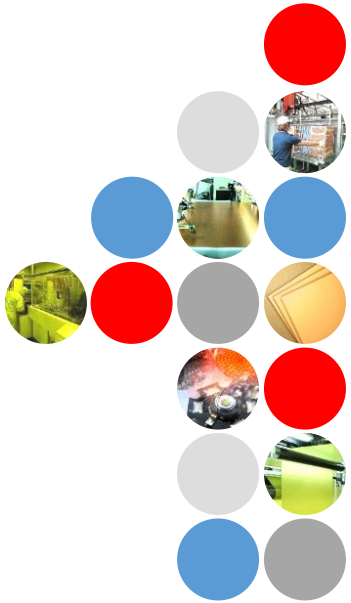
* Free cash flow = Cash from operating activities –Capital expenditures

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